

To,  
**Department of Corporate Services**  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex, Bandra,  
Mumbai – 400051.

Dear Sir/Madam,

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Scrip Code: TECHLABS (TRIDENT TECHLABS LIMITED)**

With reference to the captioned subject and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/PoD/CIR/P/0155 dated November 11, 2024 (“SEBI Circular”), we hereby want to inform you that the Board of Directors of the Company in their meeting held today, i.e. Monday, December 02, 2024 at the registered office of company at 06:00 pm and concluded at 09:30 pm, inter alia has;

1) **Considered and approved to increase in Authorized Share Capital of the Company upto Rs. 19,00,00,000/- (Rupees Nineteen Crores only) by increasing Authorized Equity Share Capital by Rs. 1,00,00,000/- (Rupees One Crore only) and Consequent Alteration in the Capital Clause of the Memorandum of Association.**

*(Refer Annexure A1 for new authorized capital structure of the Company)*

2) **Considered and approved the fundraising via issuance of equity shares of the company through Preferential Issue:**

To issue, offer and allot upto 7,00,000 (Seven Lakhs) Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) each through preferential basis as per followings:

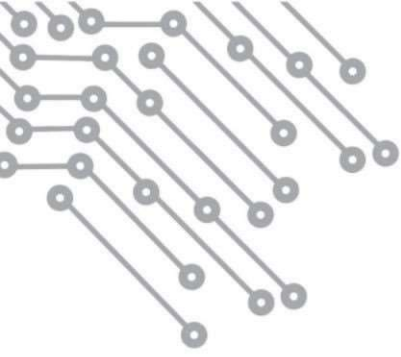
Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 7,00,000 (Seven Lakhs) Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 905/- (Rupees Nine Hundred and Five Only) including a securities premium of Rs. 895/- (Rupees Eight Hundred and Ninety-Five Only) per share which is not less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), for consideration in cash aggregating upto Rs. 63,35,00,000/- (Rupees Sixty-Three Crore Thirty-Five Lakhs Only) to Specified Allottees from Non-Promoter category (collectively called the “Investors”) on preferential basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws. *(refer Annexure A2)*

**Trident Techlabs Limited**  
(Formerly Known as Trident Techlabs Pvt. Ltd.)

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1/18-20, Rani Jhansi Road  
New Delhi-110055 (India)

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E-mail: [compliance@tridenttechlabs.com](mailto:compliance@tridenttechlabs.com), [www.tridenttechlabs.com](http://www.tridenttechlabs.com)

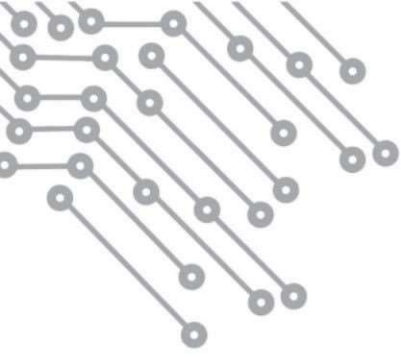


3) **Considered and approved the fundraising via issuance of warrants of the company through Preferential Issue:**

To issue, offer and allot upto 1,13,000 (One Lakh Thirteen Thousand) fully convertible warrants to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company of face value of Rs. 10/- (Rupees Ten only) each for cash through preferential basis as per followings:

Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 1,13,000 (One Lakh Thirteen Thousand) fully convertible warrants to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company of face value of Rs. 10/- (Rupees Ten only) each for cash at an issue price of Rs. 905/- (Rupees Nine Hundred and Five Only) including a securities premium of Rs. 895/- (Rupees Eight Hundred and Ninety Five Only) per warrant which is not less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), for consideration in cash aggregating upto Rs. 10,22,65,000/- (Rupees Ten Crore Twenty Two Lakhs Sixty Five Thousand Only) to Specified Allottees from Promoter and Non-Promoter category (collectively called the "Investors") on preferential basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws. (*refer Annexure A3*)

- 4) Considered and approved that the Extra Ordinary General Meeting of the company to be held on Thursday, December 26, 2024 at 11:00 A.M. (IST) through Video Conference/Other Audio-Visual Means.
- 5) Considered and determined Tuesday, November 26, 2024 as relevant date, being the date thirty days prior to the date on which the meeting of shareholders is held to consider the proposed preferential issue pursuant to the provisions of Regulation 161 of ICDR Regulations.
- 6) Considered and approved Friday, November 29, 2024 as the cut-off date/record date for determining shareholders of the company for dispatch of Notice for the Extra Ordinary General Meeting of the members.
- 7) Considered and approved the period of closure of the Register of Members and Share transfer books of the company from Friday, December 20, 2024 to Thursday, December 26, 2024 (both days inclusive) for the Extra Ordinary General Meeting.
- 8) Considered and approved Thursday, December 19, 2024 as the cut-off date (record date) for determination of shareholders eligible for e-voting and to attend Extra Ordinary General Meeting. The period of e-voting will commence on Monday December 23, 2024 at 9:00 a.m. and ends on Wednesday December 25, 2024 at 5:00 p.m.



- 9) Appointed FCS Himanshu Surendrakumar Gupta of M/s. Himanshu S K Gupta And Associates, Ahmedabad having (ICSI M. No.- F12183 and CP No.- 22596) as scrutinizer of the company for the remote e-voting at ensuing extraordinary general meeting of the Company.
- 10) The Board has appointed National Securities Depository Limited (“NSDL”) for facilitating voting through electronic means, as the authorized e-voting’s agency. The facility of casting votes by a member using remote e-voting will be provided by NSDL.
- 11) Approved the Notice of the Extra Ordinary General Meeting of the Company.

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 9, 2015 is enclosed as Annexure-A1 & A2.

You are requested to kindly take the same on record and do the needful.

Thanking You,

**FOR, TRIDENT TECHLABS LIMITED**

**SUKESH CHANDRA NAITHANI**  
**CEO, CFO & DIRECTOR**  
**(DIN: 00034578)**

**Date: 02<sup>nd</sup> December, 2024**

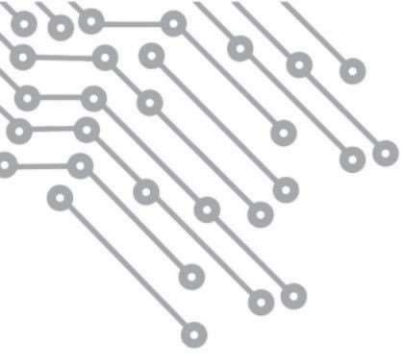
**Place: New Delhi**

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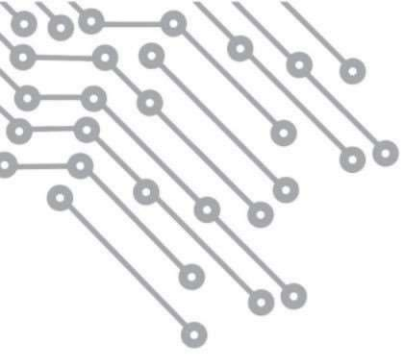
E-mail: [compliance@tridenttechlabs.com](mailto:compliance@tridenttechlabs.com), [www.tridenttechlabs.com](http://www.tridenttechlabs.com)



**Annexure A1**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

<p><b>Amendments to the Memorandum of Association of the Company</b></p>	<p><b>The Authorized Share Capital of the Company is proposed to be increased upto Rs. 19,00,00,000/- (Rupees Nineteen Crores only) by increasing Authorized Equity Share Capital by Rs. 1,00,00,000/-.</b></p> <p>The new authorized capital of the Company will be as follows:</p> <p>Equity Share Capital= Rs. 19,00,00,000/- (Rupees Nineteen Crores only) divided into 1,90,00,000 equity shares of Rs. 10/- each.</p>
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**Annexure A2**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

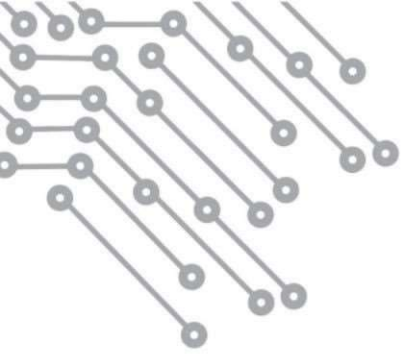
<b>Type of securities proposed to be issued</b>	Equity Shares of Rs. 10/- each	
<b>Type of issuance</b>	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013, and rules made there under.	
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Upto 7,00,000 (Seven Lakhs) Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 905/- (Rupees Nine Hundred and Five Only) per equity share, which is not less than the price determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 for a total consideration of upto Rs. 63,35,00,000/- (Rupees Sixty-Three Crore Thirty-Five Lakhs Only).	
<b>Names of the investors</b>	<b>Name of Proposed Investors</b>	<b>Maximum Number of equity shares to be offered (No.)</b>
	AMIT R AGARWAL	90000
	DIVYASHRI RAVICHANDRAN	65000
	NIVESHAAAY HEDGEHOGS FUND	55000
	VIBHA GUPTA	54000
	SB OPPORTUNITIES FUND I	54000
	RAKESH LAROA	45000
	SHRI BAJRANG POWER AND ISPAT LIMITED	36000
	RAJENDRA PRASAD AGARWAL	36000
	VIJAY B SHAH HUF	35000
	SANDEEP SINGH	23000
	SMART HORIZON OPPORTUNITY FUND	23000
	RAIKA INVESTMENTS	22500
	HYPOTENUSE INVESTMENTS	18000
	WOW INVESTMENTS	18000
	AARSON INVESTMENTS	12500
	TEN EIGHTY INVESTMENTS	12500
SUNIL INVESTINFRA PRIVATE LIMITED	12500	
DIPAK RAHEJA	12500	
UDIT SEHGAL	11000	

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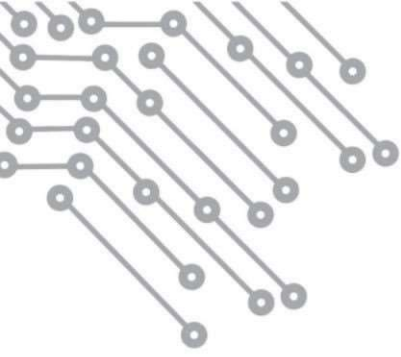
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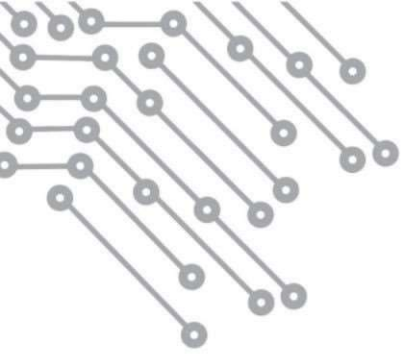
	VINEY EQUITY MARKET LLP	11000
	CAPRIZE GLOBAL STORY LLP	11000
	GIRIJADHAVA VYAPAAR PRIVATE LIMITED	11000
	EBULLIENT SECURITIES PRIVATE LIMITED	11000
	SWYOM INDIA ALPHA FUND	11000
	SUNITA AGARWAL	5500
	INNOVEST VENTURES	4000
	<b>Total</b>	<b>700000</b>
<p><b>The outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors</b></p>	<p><b>*Outcome of Subscription</b> mentioned in the table below</p> <p><b>Issue price:</b> Rs. 905/- (Rupees Nine Hundred and Five Only) per equity share, which is not less than the price determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p><b>Number of Investors:</b> Twenty-Six</p>	
<p><b>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b></p>	<p>NA</p>	
<p><b>any cancellation or termination of proposal for issuance of securities including reasons thereof</b></p>	<p>NA</p>	
<p><b>Lock In</b></p>	<p>The equity shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.</p>	

### Outcome of Subscription

Name	Pre-Preferential Shareholding		Post-Preferential Shareholding	
	No.	%	No.	%
AMIT R AGARWAL	155773	0.90	245773	1.36
DIVYASHRI RAVICHANDRAN	0		65000	0.36
NIVESHAAAY HEDGEHOGS FUND	0		55000	0.30
VIBHA GUPTA	0		54000	0.30
SB OPPORTUNITIES FUND I	0		54000	0.30
RAKESH LAROIA	0		45000	0.25
SHRI BAJRANG POWER AND ISPAT	0		36000	0.20



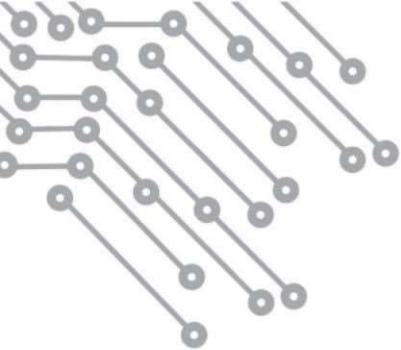
LIMITED				
RAJENDRA PRASAD AGARWAL	0		36000	0.20
VIJAY B SHAH HUF	0		35000	0.19
SANDEEP SINGH	0		23000	0.13
SMART HORIZON OPPORTUNITY FUND	0		23000	0.13
RAIKA INVESTMENTS	0		22500	0.12
HYPOTENUSE INVESTMENTS	0		18000	0.10
WOW INVESTMENTS	0		18000	0.10
AARSON INVESTMENTS	0		12500	0.07
TEN EIGHTY INVESTMENTS	0		12500	0.07
SUNIL INVESTINFRA PRIVATE LIMITED	0		12500	0.07
DIPAK RAHEJA	0		12500	0.07
UDIT SEHGAL	0		11000	0.06
VINEY EQUITY MARKET LLP	0		11000	0.06
CAPRIZE GLOBAL STORY LLP	0		11000	0.06
GIRIJADHAVA VYAPAAR PRIVATE LIMITED	7000	0.04	18000	0.10
EBULLIENT SECURITIES PRIVATE LIMITED	0		11000	0.06
SWYOM INDIA ALPHA FUND	0		11000	0.06
SUNITA AGARWAL	0		5500	0.03
INNOVEST VENTURES	0		4000	0.02



**Annexure A3**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

<b>Type of securities proposed to be issued</b>	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company of face value Rs. 10 (Rupee Ten Only) each.																	
<b>Type of issuance</b>	Preferential Issue of warrants in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013, and rules made there under.																	
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	<p>Upto 1,13,000 (One Lakh Thirteen Thousand) fully convertible warrants to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company of face value of Rs. 10/- (Rupees Ten only) each for cash at a price of Rs. 905/- (Rupees Nine Hundred and Five Only) per warrant, which is not less than the price determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 for a total consideration of upto Rs. 10,22,65,000/- (Rupees Ten Crore Twenty-Two Lakhs Sixty-Five Thousand Only).</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>																	
<b>Names of the investors</b>	<table border="1"> <thead> <tr> <th data-bbox="560 1426 1027 1491">Name of Proposed Investors</th> <th data-bbox="1032 1426 1482 1491">Maximum Number of warrants to be offered (No.)</th> </tr> </thead> <tbody> <tr> <td data-bbox="560 1498 1027 1532">SUKESH CHANDRA NAITHANI</td> <td data-bbox="1032 1498 1482 1532">50000</td> </tr> <tr> <td data-bbox="560 1538 1027 1572">PRAVEEN KAPOOR</td> <td data-bbox="1032 1538 1482 1572">50000</td> </tr> <tr> <td data-bbox="560 1579 1027 1612">SARAD CHANDRA NAITHANI</td> <td data-bbox="1032 1579 1482 1612">10000</td> </tr> <tr> <td data-bbox="560 1619 1027 1653">TUSHAR BHANUDAS BOROLE</td> <td data-bbox="1032 1619 1482 1653">1000</td> </tr> <tr> <td data-bbox="560 1659 1027 1693">GEORGE ANIL DSILVA</td> <td data-bbox="1032 1659 1482 1693">1000</td> </tr> <tr> <td data-bbox="560 1700 1027 1733">KAPIL DEV SHARMA</td> <td data-bbox="1032 1700 1482 1733">1000</td> </tr> <tr> <td data-bbox="560 1740 1027 1774"><b>Total</b></td> <td data-bbox="1032 1740 1482 1774"><b>113000</b></td> </tr> </tbody> </table>	Name of Proposed Investors	Maximum Number of warrants to be offered (No.)	SUKESH CHANDRA NAITHANI	50000	PRAVEEN KAPOOR	50000	SARAD CHANDRA NAITHANI	10000	TUSHAR BHANUDAS BOROLE	1000	GEORGE ANIL DSILVA	1000	KAPIL DEV SHARMA	1000	<b>Total</b>	<b>113000</b>	
Name of Proposed Investors	Maximum Number of warrants to be offered (No.)																	
SUKESH CHANDRA NAITHANI	50000																	
PRAVEEN KAPOOR	50000																	
SARAD CHANDRA NAITHANI	10000																	
TUSHAR BHANUDAS BOROLE	1000																	
GEORGE ANIL DSILVA	1000																	
KAPIL DEV SHARMA	1000																	
<b>Total</b>	<b>113000</b>																	
<b>The outcome of the subscription, issue price/allotted price (in case of</b>	<p><b>*Outcome of Subscription</b> mentioned in the table below</p> <p><b>Issue price:</b> Rs. 905/- (Rupees Nine Hundred and Five Only) per</p>																	



<b>convertibles), number of investors</b>	warrant, which is not less than the price determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.  <b>Number of Investors: Six</b>
<b>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company. The Exchange will be intimated on conversion of securities or on lapse of the tenure of the instrument.
<b>any cancellation or termination of proposal for issuance of securities including reasons thereof</b>	NA
<b>Lock In</b>	The warrants shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

**Outcome of Subscription**

Name	Pre-Preferential Shareholding		Post-Preferential Shareholding	
	No.	%	No.	%
SUKESH CHANDRA NAITHANI	4701018	27.20	4751018	26.26
PRAVEEN KAPOOR	4472013	25.88	4522013	24.99
SARAD CHANDRA NAITHANI	1890	0.01	11890	0.06
TUSHAR BHANUDAS BOROLE	0	0	1000	0.01
GEORGE ANIL DSILVA	0	0	1000	0.01
KAPIL DEV SHARMA	21	0.00	1021	0.01

\*Assuming full conversion of warrants